

Modify Group List

Current list > My Group > Modify Visit List Icon.

Providers Tab, select user, highlight user > Role defaults Any, click Add or Remove

Enter the name of the provider(s) whose patients you want on your list. Also specify which role the provider must have before that patient will appear on this list.

Provider Name

5 Sanders, Michael C.

Role: ANY

7 Add

Remove

Name	Occupation	Org Unit
Sander, Rickie	MD	Non-Staff Providers
Sanders, Brianne L	MD	Non-Staff Providers
Sanders, Justin	Other	Department of Medici.
Sanders, Kalina	MD	Non-Staff Providers
6 Sanders, Michael C	MD	Family Medicine
Sandage, Darryl	MD	Non-Staff Providers

list of providers should always be correct

Role: ANY

Include visits where providers are no longer active

Sanders, Michael C.	ANY
Sanders, Justin	ANY

8 Remove

must always have correct list of providers Add or Remove